

2.2 Accountant's Declaration

Self-Certified loans only



This statement is to be completed and signed by the applicant(s) current accountant or tax agent in support of the applicant(s) income declaration made to RedZed Lending Solutions.

To: Perpetual Trustee Company Limited (ABN: 42 000 001 007) & RedZed Lending Solutions Pty Ltd (ABN: 31 123 588 527)

Re (Name of Applicant(s)): _____

Accountant Name _____ Accountant Firm/Trading Name _____

ABN _____ Phone Number _____

Business address _____ State _____ Postcode _____

Industry Body Member _____ Registered tax agent Yes No BAS/Tax Agent Number _____

I am the accountant/tax agent for the above named applicant(s) and advise you as follows:

- I have acted for them in this capacity since DD / MM / YYYY and still act for them in this capacity.
- I confirm the applicant has been operating his/her current business _____
ABN _____ since approximately DD / MM / YYYY
- I confirm the applicant(s) are registered tax payers with the Australian Tax Office and I was involved in the preparation and lodgement of their most recent lodged tax return with the tax office.
- I confirm I am not related to any of the applicants, nor have any obvious conflicts of interest in completing this declaration.
- I am aware the applicant(s) have completed a self-declaration of income as part of their application for finance.
- I understand the applicant(s) have applied for a loan, repayable by monthly instalments of \$ _____ over _____ years at a variable interest rate of _____ % p.a.
- I am not aware of any planned changes that would adversely affect their income as declared.
- I acknowledge that you may want to discuss aspects of the applicant(s) business and declared income with me.
- Based on my recent knowledge of the financial position of my client and my client's business, I do not know of any factors that would either affect the applicant's ability to make the above repayments or cause them substantial financial hardship.

A referral fee for the placement of this loan is being paid to me Yes No

Comments (additional disclaimers)

Accountant Disclaimer

RedZed Lending Solutions acknowledges that this accountant's declaration has been provided in good faith and takes into account the knowledge of the client's circumstances as at the date provided. We understand that you do not provide any guarantee around the applicants likelihood to make repayments under any loan provided based on this declaration and that you have not provided any recommendations as to the appropriateness or otherwise of the proposed loan. This is valid for 90 days from the specified date.

Signature of accountant

Date

DD / MM / YYYY